BINGHAM



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June 10, 2013

Via Overnight Courier

Jocelyn Boyd, Chief Clerk South Carolina Public Service Commission Saluda Building 101 Executive Center Drive Columbia, SC 29210

Re: Notice of Transfer of Control of AmericaTel Corporation and Matrix Telecom, Inc. to Impact Telecom, Inc.

NOTICE OF CONSUMMATION

Dear Ms. Boyd:

On behalf of AmericaTel Corporation ("AmericaTel"), Matrix Telecom, Inc. ("Matrix"), and Impact Telecom, Inc. ("Impact") (AmericaTel, Matrix, and Impact collectively, the "Parties"), this letter notifies the Commission that the Parties completed the transfer of control of AmericaTel and Matrix to Impact.

An original and fifteen (15) copies of this letter are enclosed for filing. Please date-stamp the enclosed extra copy of this letter and return it in the envelope provided. Should you have any questions concerning this filing, please do not hesitate to contact Jeffrey R. Strenkowski at (202) 373-6002.

Respectfully submitted,

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